DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number: U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' ("Partnership Firm") pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Other Certain Corporate Matters" beginning on 155 of the Red Herring Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Tel. No.:** +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com; **Contact Person:** Ms. Parul Agarwal, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

DETAILS OF ISSUE TO THE PUBLIC

Type	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A.	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
PRICE BAND: ₹ 95.00 to ₹ 99.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.94 TIMES AND AT THE CAP PRICE IS 10.36 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME	
	ISSUE OPENS ON: WEDNESDAY, JUNE 24, 2026
	ISSUE CLOSES ON: MONDAY, JUNE 29, 2026

Our Company is engaged in the business of seed manufacturing, which includes the development, multiplication, processing, and supply of seeds for a variety of field crops and vegetables. The seed production process is carried out in a structured manner across multiple stages and involves the use of improved genetic seed material procured from recognised sources. Such seed material is multiplied, processed, conditioned, and handled in accordance with prescribed agronomic and processing practices to produce seeds suitable for agricultural use, including seeds supplied to farmers for crop cultivation.

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹ 2,00,000.
Since the Market Lot is 1,200 Equity Shares, the minimum and maximum application sizes are as under:
Retail Individual Investors (RII): Minimum application of 2 lots (2,400 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares), subject to a maximum Bid Amount not exceeding ₹ 2,00,000.
Non-Institutional Investors (NII): Minimum application of more than 2 lots, i.e., at least 3 lots (3,600 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares). The Non-Institutional Portion is sub-categorised as follows:
(i) One-third of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots and up to lots equivalent to ₹ 10,00,000; and
(ii) Two-thirds of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots equivalent to ₹ 10,00,000.
Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Red Herring Prospectus for further details.
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 1,36,800 EQUITY SHARES OR 5.07% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 108 of the Red Herring Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
2. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
3. Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.
4. Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
5. Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
6. Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
7. A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
8. We have experienced negative cash flows from Operating and investing activities in the past.
9. Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
10. Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

2. BASIS FOR ISSUE PRICE

The *"Basis for Issue Price"* on page 108 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 95 and Cap Price of ₹ 99). Please refer to the website of the BRLM for the *"Basis for Issue Price"* updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled *"Basis for Issue Price"* on page 108 of Red Herring Prospectus.
Investor should read offer documents carefully, including the risk factors on page 29 of the Red Herring Prospectus before making any investment decision.
Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP*	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value	Revenue (₹ in Crores as on March 31, 2026)
Dhanwel Hybrid Seeds Limited*	[•]	9.56	[•]	31.11%	30.70	10.00	74.59
Peer Group**							
Bombay Super Hybrid Seeds Limited	99.29	2.54	39.09	20.35%	12.49	1.00	344.08
Upsurge Seeds of Agriculture Limited	104.00	7.43	14.00	12.06%	61.47	10.00	110.44

** Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the period ended March 31, 2026 for our company and peer companies for comparative purposes.*
*** Source: www.bseindia.com & www.nseindia.com.*

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:
As per Restated Financial Statements

Period	RONW (%)	Weight
March 31, 2026	31.11	3
March 31, 2025	16.26	2
March 31, 2024	52.28	1
Weighted Average	29.69	

****Not Annualized***
Notes:
1. *The RONW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year/period.*
2. *The figures disclosed above are based on the Restated Financial Information.*
3. *Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company)*

7. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

1) Primary Transactions:
The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

2) Secondary Acquisition:
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

3) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 95)*	Cap Price (₹ 99)*
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	[•]	[•]
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

The above details related to WACA have been certified by Sunit M Chhatbar & Co.., Chartered Accountants, [FRN 141068W] the statutory auditors of our Company pursuant to their certificate dated May 19, 2026.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

S. No.	Pre-Offer shareholding as at the date of Advertisement: Shareholders*	Number of Equity Shares (2)	Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3) — At the lower end of the price band (₹ 95): Number of Equity Shares (2)	Shareholding (in %) (2)	At the upper end of the price band (₹ 99): Number of Equity Shares (2)	Shareholding (in %) (2)
	Promoters						
1.	Mr. Kishan Gordhanbhai Meghani	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
2.	Mr. Vimalbhai Mansukhbhai Vekariya	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
3.	Mr. Nikul Mansukhbhai Vekariya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
4.	Mr. Sudhir Mohanbhai Pipalia	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
	Sub-Total	**31,97,250**	**49.94**	**31,97,250**	**35.11**	**31,97,250**	**35.11**
	Top 10 Shareholders						
1.	Mr. Raju Arabhambhai Modhavadiya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
2.	Ms. Kajal Ashok Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
3.	Mr. Ashok Dilipkumar Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
4.	Mr. Subhash Nathamal Jain	1,32,525	2.07	1,32,525	1.46	1,32,525	1.46
5.	Ms. Kirti Ravi Kothari	1,26,450	1.97	1,26,450	1.39	1,26,450	1.39
6.	Ms. Chetan Dinesh Jain	90,000	1.41	90,000	0.99	90,000	0.99
7.	Mr. Ketan A Vyas	72,450	1.13	72,450	0.80	72,450	0.80
8.	Ms. Shreya Dheeraj Jain	90,000	1.41	90,000	0.99	90,000	0.99
9.	Mr. Rajesh Tripathi	86,250	1.35	86,250	0.95	86,250	0.95
10.	Mrs. Kusum Dilipkumar Jain	1,34,325	2.10	1,34,325	1.48	1,34,325	1.48
	Sub-Total	**22,19,250**	**34.67**	**22,19,250**	**24.40**	**22,19,250**	**24.40**
	Other Public Shareholder						
1.	Mrs. Padmini Raghunandan	34,500	0.54	34,500	0.38	34,500	0.38
2.	Mr. Sandeep Kupparaju	34,050	0.53	34,050	0.37	34,050	0.37
3.	Mr. Rajneesh Chawla	43,125	0.67	43,125	0.47	43,125	0.47
4.	Mr. J Mahesh Kumar	34,500	0.54	34,500	0.38	34,500	0.38
5.	Mr. Tajinder Singh Bindra	43,200	0.67	43,200	0.47	43,200	0.47
6.	Mr. Sujit Shinde	43,200	0.67	43,200	0.47	43,200	0.47
7.	Mrs. Rekha Subhash Jain	43,200	0.67	43,200	0.47	43,200	0.47
8.	Mrs. Vandana Sandeep Mehta	43,200	0.67	43,200	0.47	43,200	0.47
9.	Mrs. Sandhya Shukla	43,200	0.67	43,200	0.47	43,200	0.47
10.	Mr. Bhavesh Babubhai Kumbhani	43,200	0.67	43,200	0.47	43,200	0.47
11.	Mrs. Namita Hemant Jain	43,200	0.67	43,200	0.47	43,200	0.47
12.	Mrs. Neerita Sanjay Jain	43,200	0.67	43,200	0.47	43,200	0.47
13.	Mr. Chiragkumar Bharatbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
14.	Mr. Hemantbhai Hasmukhbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
15.	Mrs. Laxmiben Khushalchand Haria	21,600	0.34	21,600	0.24	21,600	0.24
16.	Mrs. Tarini Prasad Bhandari	43,200	0.67	43,200	0.47	43,200	0.47
17.	Mr. Ram Nimbalkar	43,200	0.67	43,200	0.47	43,200	0.47
18.	Mr. Priya Khinwsara	43,200	0.67	43,200	0.47	43,200	0.47
19.	Mr. Sweta Rakesh Jain	21,600	0.34	21,600	0.24	21,600	0.24
20.	Mr. Tushi Paul	43,200	0.67	43,200	0.47	43,200	0.47
21.	Mr. Fancyben Jayantilal Jain	21,600	0.34	21,600	0.24	21,600	0.24
22.	Mr. Kirit Ravji Nagda HUF	21,600	0.34	21,600	0.24	21,600	0.24
23.	Mr. Abhinandan Sakla	43,200	0.67	43,200	0.47	43,200	0.47
24.	Mrs. Chaitali Joy Banerjee	15,750	0.25	15,750	0.17	15,750	0.17
25.	Mrs. Nisha Bothra	30,165	0.47	30,165	0.33	30,165	0.33
26.	Mr. Kalidas Vijay Magar	30,165	0.47	30,165	0.33	30,165	0.33
27.	Mr. Samar Shahaji Ransing	30,165	0.47	30,165	0.33	30,165	0.33
	Sub-Total	**9,86,820**	**15.39**	**9,86,820**	**10.77**	**9,86,820**	**10.77**
	Total	**64,03,320**	**100.00%**	**64,03,320**	**70.28**	**64,03,320**	**70.28**

Notes:
(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
(2) Based on the Offer price.
BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section ***"Basis for Offer Price"*** on page 108 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section ***"Issue Procedure"*** beginning on page 260 of the Red Herring Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Wednesday, June 24, 2026
Bid/Issue Closing Date	Monday, June 29, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, June 30, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Wednesday, July 01, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Wednesday, July 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or After Thursday, July 02, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section ***"History and Certain Corporate Matters"*** on page 155 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 349 of the Red Herring Prospectus.
LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP, the authorized share capital of the Company is ₹ 950.00 Lakhs divided into 95,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 640.33 Lakhs divided into 64,03,320 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled ***"Capital Structure"*** beginning on page 72 of the Red Herring Prospectus.
NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Vimalbhai Mansukhbhai Vekariya	10.00	5,88,033
Mr. Nikul Mansukhbhai Vekariya	10.00	2,94,017
Mr. Sudhir Mohanbhai Pipalia	10.00	5,88,033
Mr. Kishan Gordhanbhai Meghani	10.00	5,88,033
Mr. Raju Arabhambhai Modhavadiya	10.00	2,94,016
Mrs. Chaitali Joy Banerjee	10.00	9,960
Mrs. Kajal Ashok Jain	10.00	3,30,000
Mrs. Kirti Ravi Kothari	10.00	81,600
Mrs. Nisha Bothra	10.00	19,500
Mrs. Sunanda Dinesh Jain	10.00	57,600
Mr.Ashok Dilipkumar Jain	10.00	3,30,000
Mr.Kalidas Vijay Magar	10.00	19,500
Mr.Subhash Nathamal Jain	10.00	57,600
Mr.Samar Shahaji Ransing	10.00	19,500
Mr.Ketan A Vyas	10.00	46,050
Mrs. Shreya Dheeraj Jain	10.00	57,600
Total		**33,81,042**

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LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated March 04, 2026 from BSE Limited for using its name in this Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 230 of Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN	CAMEO	DHANWEL SEEDS
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91-044-4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepriya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753 **CIN:** U67120TN1998PLC041613	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At- Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com; **E-mail:** info@dhanwelseeds.com. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.wealthminenetworks.com and website of Company at : www.dhanwelseeds.com

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Dhanwel Hybrid Seeds Limited, Book Running Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 260 of the Red Herring Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, DHANWEL HYBRID SEEDS LIMITED
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

Date: June 17, 2026
Place: Jamanagar

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on June 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.dhanwelseeds.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number: U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' ("Partnership Firm") pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Other Certain Corporate Matters" beginning on 155 of the Red Herring Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Tel. No.:** +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com; **Contact Person:** Ms. Parul Agarwal, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

DETAILS OF ISSUE TO THE PUBLIC

Type	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A.	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
PRICE BAND: ₹ 95.00 to ₹ 99.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.94 TIMES AND AT THE CAP PRICE IS 10.36 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME	
	ISSUE OPENS ON: WEDNESDAY, JUNE 24, 2026
	ISSUE CLOSES ON: MONDAY, JUNE 29, 2026

Our Company is engaged in the business of seed manufacturing, which includes the development, multiplication, processing, and supply of seeds for a variety of field crops and vegetables. The seed production process is carried out in a structured manner across multiple stages and involves the use of improved genetic seed material procured from recognised sources. Such seed material is multiplied, processed, conditioned, and handled in accordance with prescribed agronomic and processing practices to produce seeds suitable for agricultural use, including seeds supplied to farmers for crop cultivation.

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹ 2,00,000.
Since the Market Lot is 1,200 Equity Shares, the minimum and maximum application sizes are as under:
Retail Individual Investors (RII): Minimum application of 2 lots (2,400 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares), subject to a maximum Bid Amount not exceeding ₹ 2,00,000.
Non-Institutional Investors (NII): Minimum application of more than 2 lots, i.e., at least 3 lots (3,600 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares). The Non-Institutional Portion is sub-categorised as follows:
(i) One-third of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots and up to lots equivalent to ₹ 10,00,000; and
(ii) Two-thirds of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots equivalent to ₹ 10,00,000.
Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Red Herring Prospectus for further details.
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 1,36,800 EQUITY SHARES OR 5.07% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 108 of the Red Herring Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
2. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
3. Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.
4. Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
5. Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
6. Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
7. A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
8. We have experienced negative cash flows from Operating and investing activities in the past.
9. Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
10. Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

2. BASIS FOR ISSUE PRICE

The *"Basis for Issue Price"* on page 108 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 95 and Cap Price of ₹ 99). Please refer to the website of the BRLM for the *"Basis for Issue Price"* updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled *"Basis for Issue Price"* on page 108 of Red Herring Prospectus.

Investor should read offer documents carefully, including the risk factors on page 29 of the Red Herring Prospectus before making any investment decision.

Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP*	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value	Revenue (₹ in Crores as on March 31, 2026)
Dhanwel Hybrid Seeds Limited*	[•]	9.56	[•]	31.11%	30.70	10.00	74.59
Peer Group**							
Bombay Super Hybrid Seeds Limited	99.29	2.54	39.09	20.35%	12.49	1.00	344.08
Upsurge Seeds of Agriculture Limited	104.00	7.43	14.00	12.06%	61.47	10.00	110.44

** Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the period ended March 31, 2026 for our company and peer companies for comparative purposes.*
*** Source: www.bseindia.com & www.nseindia.com.*

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:
As per Restated Financial Statements

Period	RONW (%)	Weight
March 31, 2026	31.11	3
March 31, 2025	16.26	2
March 31, 2024	52.28	1
Weighted Average	29.69	

***Not Annualized**
Notes:
1. *The RONW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year/period.*
2. *The figures disclosed above are based on the Restated Financial Information.*
3. *Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company)*

7. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

1) Primary Transactions:
The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

2) Secondary Acquisition:
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

3) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 95)*	Cap Price (₹ 99)*
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	[•]	[•]
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

The above details related to WACA have been certified by Sunit M Chhatbar & Co.., Chartered Accountants, [FRN 141068W] the statutory auditors of our Company pursuant to their certificate dated May 19, 2026.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [2]	Pre-Offer: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment[3]: At the lower end of the price band (₹ 95): Number of Equity Shares [2]	At the lower end: Shareholding (in %) [2]	At the upper end of the price band (₹ 99): Number of Equity Shares [2]	At the upper end: Shareholding (in %) [2]
	Promoters						
1.	Mr. Kishan Gordhanbhai Meghani	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
2.	Mr. Vimalbhai Mansukhbhai Vekariya	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
3.	Mr. Nikul Mansukhbhai Vekariya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
4.	Mr. Sudhir Mohanbhai Pipalia	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
	Sub-Total	**31,97,250**	**49.94**	**31,97,250**	**35.11**	**31,97,250**	**35.11**
	Top 10 Shareholders						
1.	Mr. Raju Arabhambhai Modhavadiya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
2.	Ms. Kajal Ashok Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
3.	Mr. Ashok Dilipkumar Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
4.	Mr. Subhash Nathamal Jain	1,32,525	2.07	1,32,525	1.46	1,32,525	1.46
5.	Ms. Kirti Ravi Kothari	1,26,450	1.97	1,26,450	1.39	1,26,450	1.39
6.	Ms. Chetan Dinesh Jain	90,000	1.41	90,000	0.99	90,000	0.99
7.	Mr. Ketan A Vyas	72,450	1.13	72,450	0.80	72,450	0.80
8.	Ms. Shreya Dheeraj Jain	90,000	1.41	90,000	0.99	90,000	0.99
9.	Mr. Rajesh Tripathi	86,250	1.35	86,250	0.95	86,250	0.95
10.	Mrs. Kusum Dilipkumar Jain	1,34,325	2.10	1,34,325	1.48	1,34,325	1.48
	Sub-Total	**22,19,250**	**34.67**	**22,19,250**	**24.40**	**22,19,250**	**24.40**
	Other Public Shareholder						
1.	Mrs. Padmini Raghunandan	34,500	0.54	34,500	0.38	34,500	0.38
2.	Mr. Sandeep Kupparaju	34,050	0.53	34,050	0.37	34,050	0.37
3.	Mr. Rajneesh Chawla	43,125	0.67	43,125	0.47	43,125	0.47
4.	Mr. J Mahesh Kumar	34,500	0.54	34,500	0.38	34,500	0.38
5.	Mr. Tajinder Singh Bindra	43,200	0.67	43,200	0.47	43,200	0.47
6.	Mr. Sujit Shinde	43,200	0.67	43,200	0.47	43,200	0.47
7.	Mrs. Rekha Subhash Jain	43,200	0.67	43,200	0.47	43,200	0.47
8.	Mrs. Vandana Sandeep Mehta	43,200	0.67	43,200	0.47	43,200	0.47
9.	Mrs. Sandhya Shukla	43,200	0.67	43,200	0.47	43,200	0.47
10.	Mr. Bhavesh Babubhai Kumbhani	43,200	0.67	43,200	0.47	43,200	0.47
11.	Mrs. Namita Hemant Jain	43,200	0.67	43,200	0.47	43,200	0.47
12.	Mrs. Neerita Sanjay Jain	43,200	0.67	43,200	0.47	43,200	0.47
13.	Mr. Chiragkumar Bharatbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
14.	Mr. Hemantbhai Hasmukhbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
15.	Mrs. Laxmiben Khushalchand Haria	21,600	0.34	21,600	0.24	21,600	0.24
16.	Mrs. Tarini Prasad Bhandari	43,200	0.67	43,200	0.47	43,200	0.47
17.	Mr. Ram Nimbalkar	43,200	0.67	43,200	0.47	43,200	0.47
18.	Mr. Priya Khinwsara	43,200	0.67	43,200	0.47	43,200	0.47
19.	Mr. Sweta Rakesh Jain	21,600	0.34	21,600	0.24	21,600	0.24
20.	Mr. Tushi Paul	43,200	0.67	43,200	0.47	43,200	0.47
21.	Mr. Fancyben Jayantilal Jain	21,600	0.34	21,600	0.24	21,600	0.24
22.	Mr. Kirit Ravji Nagda HUF	21,600	0.34	21,600	0.24	21,600	0.24
23.	Mr. Abhinandan Sakla	43,200	0.67	43,200	0.47	43,200	0.47
24.	Mrs. Chaitali Joy Banerjee	15,750	0.25	15,750	0.17	15,750	0.17
25.	Mrs. Nisha Bothra	30,165	0.47	30,165	0.33	30,165	0.33
26.	Mr. Kalidas Vijay Magar	30,165	0.47	30,165	0.33	30,165	0.33
27.	Mr. Samar Shahaji Ransing	30,165	0.47	30,165	0.33	30,165	0.33
	Sub-Total	**9,86,820**	**15.39**	**9,86,820**	**10.77**	**9,86,820**	**10.77**
	Total	**64,03,320**	**100.00%**	**64,03,320**	**70.28**	**64,03,320**	**70.28**

Notes:
(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
(2) Based on the Offer price.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section ***"Basis for Offer Price"*** on page 108 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section ***"Issue Procedure"*** beginning on page 260 of the Red Herring Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Wednesday, June 24, 2026
Bid/Issue Closing Date	Monday, June 29, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, June 30, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Wednesday, July 01, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Wednesday, July 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or After Thursday, July 02, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section ***"History and Certain Corporate Matters"*** on page 155 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 349 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP, the authorized share capital of the Company is ₹ 950.00 Lakhs divided into 95,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 640.33 Lakhs divided into 64,03,320 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled ***"Capital Structure"*** beginning on page 72 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Vimalbhai Mansukhbhai Vekariya	10.00	5,88,033
Mr. Nikul Mansukhbhai Vekariya	10.00	2,94,017
Mr. Sudhir Mohanbhai Pipalia	10.00	5,88,033
Mr. Kishan Gordhanbhai Meghani	10.00	5,88,033
Mr. Raju Arabhambhai Modhavadiya	10.00	2,94,016
Mrs. Chaitali Joy Banerjee	10.00	9,960
Mrs. Kajal Ashok Jain	10.00	3,30,000
Mrs. Kirti Ravi Kothari	10.00	81,600
Mrs. Nisha Bothra	10.00	19,500
Mrs. Sunanda Dinesh Jain	10.00	57,600
Mr.Ashok Dilipkumar Jain	10.00	3,30,000
Mr.Kalidas Vijay Magar	10.00	19,500
Mr.Subhash Nathamal Jain	10.00	57,600
Mr.Samar Shahaji Ransing	10.00	19,500
Mr.Ketan A Vyas	10.00	46,050
Mrs. Shreya Dheeraj Jain	10.00	57,600
Total		**33,81,042**

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LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated March 04, 2026 from BSE Limited for using its name in this Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 230 of Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN	CAMEO	DHANWEL SEEDS
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91-044-4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepriya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753 **CIN:** U67120TN1998PLC041613	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At- Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com; **E-mail:** info@dhanwelseeds.com. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.wealthminenetworks.com and website of Company at : www.dhanwelseeds.com

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Dhanwel Hybrid Seeds Limited, Book Running Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 260 of the Red Herring Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, DHANWEL HYBRID SEEDS LIMITED
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

Date: June 17, 2026
Place: Jamanagar

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on June 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.dhanwelseeds.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number: U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' ("Partnership Firm") pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Other Certain Corporate Matters" beginning on 155 of the Red Herring Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Tel. No.:** +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com; **Contact Person:** Ms. Parul Agarwal, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

DETAILS OF ISSUE TO THE PUBLIC

Type	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A.	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
PRICE BAND: ₹ 95.00 to ₹ 99.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.94 TIMES AND AT THE CAP PRICE IS 10.36 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME	
	ISSUE OPENS ON: WEDNESDAY, JUNE 24, 2026
	ISSUE CLOSES ON: MONDAY, JUNE 29, 2026

Our Company is engaged in the business of seed manufacturing, which includes the development, multiplication, processing, and supply of seeds for a variety of field crops and vegetables. The seed production process is carried out in a structured manner across multiple stages and involves the use of improved genetic seed material procured from recognised sources. Such seed material is multiplied, processed, conditioned, and handled in accordance with prescribed agronomic and processing practices to produce seeds suitable for agricultural use, including seeds supplied to farmers for crop cultivation.

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹ 2,00,000.
Since the Market Lot is 1,200 Equity Shares, the minimum and maximum application sizes are as under:
Retail Individual Investors (RII): Minimum application of 2 lots (2,400 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares), subject to a maximum Bid Amount not exceeding ₹ 2,00,000.
Non-Institutional Investors (NII): Minimum application of more than 2 lots, i.e., at least 3 lots (3,600 Equity Shares) and thereafter in multiples of 1 lot (1,200 Equity Shares). The Non-Institutional Portion is sub-categorised as follows:
(i) One-third of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots and up to lots equivalent to ₹ 10,00,000; and
(ii) Two-thirds of the Non-Institutional Portion for NII applicants with an application size of more than 2 lots equivalent to ₹ 10,00,000.
Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Red Herring Prospectus for further details.
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 1,36,800 EQUITY SHARES OR 5.07% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 108 of the Red Herring Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
2. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
3. Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.
4. Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
5. Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
6. Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
7. A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
8. We have experienced negative cash flows from Operating and investing activities in the past.
9. Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
10. Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

2. BASIS FOR ISSUE PRICE

The *"Basis for Issue Price"* on page 108 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 95 and Cap Price of ₹ 99). Please refer to the website of the BRLM for the *"Basis for Issue Price"* updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled *"Basis for Issue Price"* on page 108 of Red Herring Prospectus.

Investor should read offer documents carefully, including the risk factors on page 29 of the Red Herring Prospectus before making any investment decision.

Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP*	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value	Revenue (₹ in Crores as on March 31, 2026)
Dhanwel Hybrid Seeds Limited*	[•]	9.56	[•]	31.11%	30.70	10.00	74.59
Peer Group**							
Bombay Super Hybrid Seeds Limited	99.29	2.54	39.09	20.35%	12.49	1.00	344.08
Upsurge Seeds of Agriculture Limited	104.00	7.43	14.00	12.06%	61.47	10.00	110.44

** Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the period ended March 31, 2026 for our company and peer companies for comparative purposes.*
*** Source: www.bseindia.com & www.nseindia.com.*

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:
As per Restated Financial Statements

Period	RONW (%)	Weight
March 31, 2026	31.11	3
March 31, 2025	16.26	2
March 31, 2024	52.28	1
Weighted Average	29.69	

***Not Annualized**
Notes:
1. *The RONW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year/period.*
2. *The figures disclosed above are based on the Restated Financial Information.*
3. *Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company)*

7. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

1) Primary Transactions:
The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

2) Secondary Acquisition:
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Updated Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

3) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 95)*	Cap Price (₹ 99)*
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	[•]	[•]
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

The above details related to WACA have been certified by Sunit M Chhatbar & Co.., Chartered Accountants, [FRN 141068W] the statutory auditors of our Company pursuant to their certificate dated May 19, 2026.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment[3]			
				At the lower end of the price band (₹ 95)		At the upper end of the price band (₹ 99)	
	Shareholders*	Number of Equity Shares [1]	Shareholding (in %) [2]	Number of Equity Shares [2]	Shareholding (in %) [3]	Number of Equity Shares [2]	Shareholding (in %) [3]
	Promoters						
1.	Mr. Kishan Gordhanbhai Meghani	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
2.	Mr. Vimalbhai Mansukhbhai Vekariya	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
3.	Mr. Nikul Mansukhbhai Vekariya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
4.	Mr. Sudhir Mohanbhai Pipalia	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
	Sub-Total	**31,97,250**	**49.94**	**31,97,250**	**35.11**	**31,97,250**	**35.11**
	Top 10 Shareholders						
1.	Mr. Raju Arabhambhai Modhavadiya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
2.	Ms. Kajal Ashok Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
3.	Mr. Ashok Dilipkumar Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
4.	Mr. Subhash Nathamal Jain	1,32,525	2.07	1,32,525	1.46	1,32,525	1.46
5.	Ms. Kirti Ravi Kothari	1,26,450	1.97	1,26,450	1.39	1,26,450	1.39
6.	Ms. Chetan Dinesh Jain	90,000	1.41	90,000	0.99	90,000	0.99
7.	Mr. Ketan A Vyas	72,450	1.13	72,450	0.80	72,450	0.80
8.	Ms. Shreya Dheeraj Jain	90,000	1.41	90,000	0.99	90,000	0.99
9.	Mr. Rajesh Tripathi	86,250	1.35	86,250	0.95	86,250	0.95
10.	Mrs. Kusum Dilipkumar Jain	1,34,325	2.10	1,34,325	1.48	1,34,325	1.48
	Sub-Total	**22,19,250**	**34.67**	**22,19,250**	**24.40**	**22,19,250**	**24.40**
	Other Public Shareholder						
1.	Mrs. Padmini Raghunandan	34,500	0.54	34,500	0.38	34,500	0.38
2.	Mr. Sandeep Kupparaju	34,050	0.53	34,050	0.37	34,050	0.37
3.	Mr. Rajneesh Chawla	43,125	0.67	43,125	0.47	43,125	0.47
4.	Mr. J Mahesh Kumar	34,500	0.54	34,500	0.38	34,500	0.38
5.	Mr. Tajinder Singh Bindra	43,200	0.67	43,200	0.47	43,200	0.47
6.	Mr. Sujit Shinde	43,200	0.67	43,200	0.47	43,200	0.47
7.	Mrs. Rekha Subhash Jain	43,200	0.67	43,200	0.47	43,200	0.47
8.	Mrs. Vandana Sandeep Mehta	43,200	0.67	43,200	0.47	43,200	0.47
9.	Mrs. Sandhya Shukla	43,200	0.67	43,200	0.47	43,200	0.47
10.	Mr. Bhavesh Babubhai Kumbhani	43,200	0.67	43,200	0.47	43,200	0.47
11.	Mrs. Namita Hemant Jain	43,200	0.67	43,200	0.47	43,200	0.47
12.	Mrs. Neerita Sanjay Jain	43,200	0.67	43,200	0.47	43,200	0.47
13.	Mr. Chiragkumar Bharatbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
14.	Mr. Hemantbhai Hasmukhbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
15.	Mrs. Laxmiben Khushalchand Haria	21,600	0.34	21,600	0.24	21,600	0.24
16.	Mrs. Tarini Prasad Bhandari	43,200	0.67	43,200	0.47	43,200	0.47
17.	Mr. Ram Nimbalkar	43,200	0.67	43,200	0.47	43,200	0.47
18.	Mr. Priya Khinwsara	43,200	0.67	43,200	0.47	43,200	0.47
19.	Mr. Sweta Rakesh Jain	21,600	0.34	21,600	0.24	21,600	0.24
20.	Mr. Tushi Paul	43,200	0.67	43,200	0.47	43,200	0.47
21.	Mr. Fancyben Jayantilal Jain	21,600	0.34	21,600	0.24	21,600	0.24
22.	Mr. Kirit Ravji Nagda HUF	21,600	0.34	21,600	0.24	21,600	0.24
23.	Mr. Abhinandan Sakla	43,200	0.67	43,200	0.47	43,200	0.47
24.	Mrs. Chaitali Joy Banerjee	15,750	0.25	15,750	0.17	15,750	0.17
25.	Mrs. Nisha Bothra	30,165	0.47	30,165	0.33	30,165	0.33
26.	Mr. Kalidas Vijay Magar	30,165	0.47	30,165	0.33	30,165	0.33
27.	Mr. Samar Shahaji Ransing	30,165	0.47	30,165	0.33	30,165	0.33
	Sub-Total	**9,86,820**	**15.39**	**9,86,820**	**10.77**	**9,86,820**	**10.77**
	Total	**64,03,320**	**100.00%**	**64,03,320**	**70.28**	**64,03,320**	**70.28**

Notes:
(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
(2) Based on the Offer price.
BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section ***"Basis for Offer Price"*** on page 108 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.	Mandatory in public issue. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section ***"Issue Procedure"*** beginning on page 260 of the Red Herring Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Wednesday, June 24, 2026
Bid/Issue Closing Date	Monday, June 29, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, June 30, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Wednesday, July 01, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Wednesday, July 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or After Thursday, July 02, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section ***"History and Certain Corporate Matters"*** on page 155 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 349 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP, the authorized share capital of the Company is ₹ 950.00 Lakhs divided into 95,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 640.33 Lakhs divided into 64,03,320 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled ***"Capital Structure"*** beginning on page 72 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Vimalbhai Mansukhbhai Vekariya	10.00	5,88,033
Mr. Nikul Mansukhbhai Vekariya	10.00	2,94,017
Mr. Sudhir Mohanbhai Pipalia	10.00	5,88,033
Mr. Kishan Gordhanbhai Meghani	10.00	5,88,033
Mr. Raju Arabhambhai Modhavadiya	10.00	2,94,016
Mrs. Chaitali Joy Banerjee	10.00	9,960
Mrs. Kajal Ashok Jain	10.00	3,30,000
Mrs. Kirti Ravi Kothari	10.00	81,600
Mrs. Nisha Bothra	10.00	19,500
Mrs. Sunanda Dinesh Jain	10.00	57,600
Mr.Ashok Dilipkumar Jain	10.00	3,30,000
Mr.Kalidas Vijay Magar	10.00	19,500
Mr.Subhash Nathamal Jain	10.00	57,600
Mr.Samar Shahaji Ransing	10.00	19,500
Mr.Ketan A Vyas	10.00	46,050
Mrs. Shreya Dheeraj Jain	10.00	57,600
Total		**33,81,042**

Continued to next page...

Continued from previous page...

LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated March 04, 2026 from BSE Limited for using its name in this Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 230 of Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN	CAMEO	DHANWEL SEEDS
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91-044-4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepriya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753 **CIN:** U67120TN1998PLC041613	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At- Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com; **E-mail:** info@dhanwelseeds.com. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.wealthminenetworks.com and website of Company at : www.dhanwelseeds.com

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Dhanwel Hybrid Seeds Limited, Book Running Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 260 of the Red Herring Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, DHANWEL HYBRID SEEDS LIMITED
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

Date: June 17, 2026
Place: Jamanagar

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on June 17, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.dhanwelseeds.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled *"Risk Factors"* of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

पंजाब नैशनल बैंक ...भरोसे का प्रतीक ! A Govt. of India Undertaking **punjab national bank** ...the name you can BANK upon !

Oriental United

ए.आर.एम.बी. कानपुर सिटी, 59/29, बिरहाना रोड, कानपुर । ई–मेल: cs8258@pnb.bank.in

कब्जा नोटिस

(अचल सम्पत्ति हेतु) [नियम 8(1)]

जबकि, अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत पंजाब नेशनल बैंक के प्राधिकृत अधिकारी होने के नाते, तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, प्रत्येक खाते के सामने उल्लिखित तारीखों पर मांग नोटिस जारी करते हैं, जिसमें संबंधित ऋणी/ओं को नोटिस की तारीख/उक्त नोटिस की प्राप्ति की तारीख से साठ (60) दिनों के भीतर प्रत्येक खाते के सामने उल्लिखित राशि चुकाने के लिए कहा गया है।

ऋणी द्वारा राशि चुकाने में असफल रहने के कारण, ऋणी और आम जनता को यह सूचना दी जाती है कि अधोहस्ताक्षरी ने अधिनियम की धारा 13 की उप–धारा (4) के साथ प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 11.06.2026 को नीचे वर्णित संपत्ति पर कब्जा ले लिया है।

ऋणी/जमानतकर्ता/बंधककर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

विशेष रूप से ऋणी/ओं और आम जनता को एतद्वारा संपत्ति/संपत्तियों से संबंधित कोई भी लेन–देन न करने की चेतावनी दी जाती है और संपत्ति/संपत्तियों से संबंधित कोई भी लेन–देन राशि और उस पर ब्याज पंजाब नेशनल बैंक के प्रभार के अधीन होगा।

क्र. सं.	शाखा का नाम / खाते का नाम / ऋणी का नाम (सम्पत्ति के स्वामी)	अचल सम्पत्ति का विवरण	माँग सूचना की तिथि / कब्जा सूचना चस्पा करने की तिथि / माँग सूचना तिथि को बकाया राशि
1.	शाखा– ए.आर.एम.बी. कानपुर सिटी (825800) **मेसर्स पेसिफिक सिंटेक्स** द्वारा प्रोप. **श्रीमती डॉली चौहान** पत्नी श्री अचिन चौहान **पता–** 1) एफ–11, यूपीएसआईडीसी, इंडस्ट्रियल एरिया, टेक्सटाइल जोन, रूमा, कानपुर (उ.प्र.)– 208007 2) 111/276, हर्ष नगर, कानपुर (उ.प्र.) – 208012 3) जी–76, साइट–3, पनकी, कानपुर (उ.प्र.) – 208022 **श्रीमती डॉली चौहान** पत्नी श्री अचिन चौहान **पता–** 1) एफ–11, यूपीएसआईडीसी, इंडस्ट्रियल एरिया, टेक्सटाइल जोन, रूमा, कानपुर (उ.प्र.) – 208007 2) 111/276, हर्ष नगर, कानपुर (उ.प्र.) – 208012 3) जी–76, साइट–3, पनकी, कानपुर (उ.प्र.) – 208022	लीजहोल्ड वाणिज्यिक सम्पत्ति का समस्त भाग व खण्ड प्लॉट नं. एफ–11, औद्योगिक क्षेत्र रूमा (टेक्सटाइल जोन), जिला– कानपुर नगर में स्थित है, जिसका कुल **क्षेत्रफल– 845.73 वर्ग मी., सम्पत्ति श्रीमती डॉली चौहान** पत्नी श्री अचिन चौहान के नाम, दिनांक 29.03.2013 को बुक नं. 1, वैल्यूम नं. 6242, पेज नं. 221 से 308, क्रम सं. 1783 पर उपनिबन्धक, कानपुर के कार्यालय में पंजीकृत। **क्षेत्रफल– 845.73 वर्गमी.** **सम्पत्ति श्रीमती डॉली चौहान** पत्नी श्री अचिन चौहान के नाम। **चौहद्दी (सेलडीड के अनुसार):– पूरब–** 18 मी. चौड़ी सड़क नं. 2, **पश्चिम–** औद्योगिक क्षेत्र रूमा का प्लॉट नं. एफ–12, **उत्तर–** 18 मी. चौड़ी सड़क नं. 12, **दक्षिण–** औद्योगिक क्षेत्र रूमा का प्लॉट नं. सी–90	22.12.2025 11.06.2026 **रु. 2,49,23,727.33** (रु. दो करोड़ उनचास लाख तेईस हजार सात सौ सत्ताईस और पैसे तैंतीस मात्र) दिनांक 30.11.2025 तक अग्रिम ब्याज, लागत व अन्य खर्चे / आकस्मिक व्यय दिनांक 01.12.2025 से प्रभावी

दिनांक– 17.06.2026 **स्थान– कानपुर** **प्राधिकृत अधिकारी पंजाब नैशनल बैंक**

महाराजा छत्रसाल बुन्देलखण्ड विश्वविद्यालय छतरपुर (म.प्र.)
E-mail : mchhatrasaluniversity@gmail.com
Website : https://mcbu.ac.in

विज्ञापन क्र. 1744/स्था./विज्ञापन/2026 छतरपुर, दिनांक : 16.06.2026

अशैक्षणिक संवर्ग के संचालक शारीरिक शिक्षा के पद पर सीधी भर्ती हेतु विज्ञापन 2026

महाराजा छत्रसाल बुन्देलखण्ड, विश्वविद्यालय, छतरपुर (म.प्र.) के अशैक्षणिक संवर्ग के संचालक शारीरिक शिक्षा के 01 रिक्त पद पर सीधी भर्ती से नियुक्ति हेतु विश्वविद्यालय अनुदान आयोग (UGC) द्वारा निर्धारित अर्हताधारी अभ्यर्थियों से आवेदन पत्र **दिनांक 15.07.2026 सायं 6 बजे तक** आमंत्रित किए जाते हैं। विज्ञापित पद का **संक्षिप्त विवरण निम्नानुसार है :-**

संचालक शारीरिक शिक्षा – 01 रिक्त पद का विस्तृत विवरण/आवेदन प्रपत्र/ सामान्य नियम एवं शर्तें आदि विश्वविद्यालय की वेबसाइट **https://mcbu.ac.in** पर उपलब्ध है।

म.प्र. माध्यम/126431/2026 **कुलसचिव**

SANGAL PAPERS LIMITED (CIN : L21015UP1980PLC005138)
REGD. OFFICE: VILL BHAINSA, 22KM STONE, MEERUT–MAWANA ROAD, MAWANA, UP–250 401, PHONE: 9997708723
website: www.sangalpapers.com, e-mail: sangalinvestors1980@gmail.com

Notice to Shareholders about opening of Special Window

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, Special Window has been opened for a period of one year from February 05, 2026 to February 04, 2027, for transfer and dematerialization ("demat") of physical securities which were sold / purchased prior to April 01, 2019 and rejected / returned / not attended, due to deficiency in the documents / process or otherwise and also in case where it could not be lodged for transfer before April 01, 2019 in the manner specified in said Circular.

The concerned investors may, accordingly, lodge/re-lodge the transfer deeds and furnish necessary documents, duly complete in all respects, in accordance with the said Circular, to the Registrar and Transfer Agent (RTA) of Company. Details of Registrar and Transfer Agent are as under: Mas Services Limited (Registrars & Share Transfer Agent) T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110 020 Ph: +91-11-26387281/82/83, Fax: +91-11-26387384, Mobile:- +91-8929884917, Email: info@masserv.com, Web: www.masserv.com. This intimation is also being hosted on the Company's website www.sangalpapers.com.

For Sangal Papers Limited
Anant Vats
Company Secretary

Place : Mawana
Date : 16.06.2026

सार्वजनिक सूचना

सर्वसाधारण को सूचना दी जाती है कि दि स्टेट एनवायर्नमेंटल इम्पेक्ट असेसमेंट अथॉरिटी (एसईआईएए), हरियाणा बे न. ५५–५८, पर्यटन भवन, सेक्टर–२, (हरियाणा), ईसी पहचान संख्या EC26C3802HR5925270N दिनांक ०८/०६/२०२६ द्वारा पर्यावरण संबंधी मंजूरी प्रस्तावित कमर्शियल कॉलोनी प्रोजेक्ट, सेक्टर–२८, अर्बन एस्टेट गुड़गांव–II, ज़िला गुरुग्राम, हरियाणा, मेसर्स लोधा डेवलपर्स लिमिटेड को प्रदान की है। यह एनवायर्नमेंटल क्लीयरेंस पत्र हरियाणा स्टेट पोल्लुशण कण्ट्रोल बोर्ड पंचकूला, एसईआईएए पंचकूला और पर्यावरण, वन और जलवायु परिवर्तन मंत्रालय की वेबसाइट https://parivesh.nic.in/ पर उपलब्ध है ।

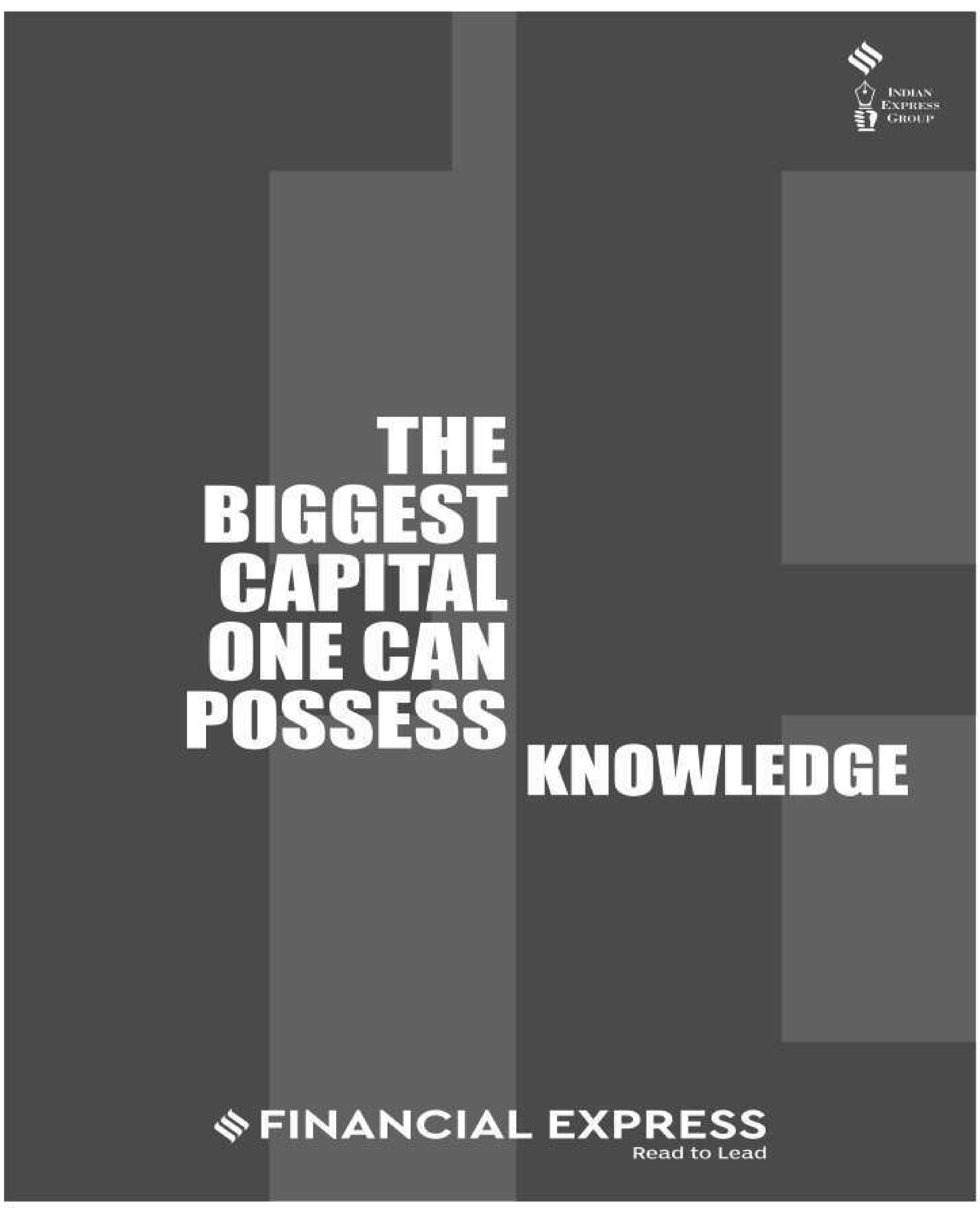
हस्ता/–
मेसर्स लोधा डेवलपर्स लिमिटेड
४१२, चौथी मंजिल, १७–जी,
वर्धमान चैंबर, कावासजी पटेल रोड,
हॉर्निमन सर्कल, फोर्ट, मुंबई, महाराष्ट्र.

सार्वजनिक सूचना

श्री अभिलाष चन्द्र चौधरी पुत्र श्री सोहन चौधरी एवं श्रीमती अंजना कुमारी पत्नी श्री अभिलाष चन्द्र चौधरी निवासीगण–कन्हौली, वार्ड संख्या–2, झांझरपुर, जिला–मधुबनी, बिहार–847404 (प्रस्तावित ऋणी), फ्लैट संख्या–2बी / टी8–801 (3बीएचके), आठवां तल, सुपर एरिया 145.34 वर्गमीटर व बिल्ड–अप एरिया 123.23 वर्गमीटर, ''भागीरथी इन्क्लेव'', स्थित–सेक्टर–2बी, अवध विहार योजना, शहीद पथ, लखनऊ को श्रीमती संध्या मिश्रा पत्नी श्री अतुल मिश्रा, पुत्री श्री राम बाबू अवस्थी (विक्रेता) से क्रय कर रहे हैं, जिसका मूल आवंटन पत्र दिनांक–26.07.2017 जो कि (श्री अतुल मिश्रा पुत्र श्री सी०पी० मिश्रा) के नाम से था, उनसे कहीं खो गया हैं।

अब उपरोक्त प्रस्तावित ऋणी ने इण्डियन बैंक, शाखा–उजरियावाँ, लखनऊ से उक्त भवन को क्रय करने के लिए गृह ऋण के लिए आवेदन किया है तथा इस ऋण सुविधा के लिए उपरोक्त सम्पत्ति को प्रतिभूति के रूप में बैंक के पक्ष में बंधक करने का प्रस्ताव दिया है, और उपरोक्त विक्रेता ने बैंक में यह घोषणा की है कि वह उक्त सम्पत्ति की पूर्ण मालिक, काबिज है एवं उक्त सम्पत्ति सभी प्रकार के भारों, विवादों से मुक्त है। उपरोक्त तथ्यों के विरूद्ध जिस किसी व्यक्ति या संस्था के अधिकार व हित का दावा, उक्त सम्पत्ति पर हो, वह इस जन सूचना के 07 दिन के अन्दर बैंक को सूचित कर दें अन्यथा इसके बाद बैंक किसी व्यक्ति व संस्था के किसी भी प्रकार की हानि, हर्जाना व नुकसान का उत्तरदायी नहीं होगा।

शाखा प्रबन्धक
मोबाइल नंः 7052360007



Siddhika

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रजिस्टर्ड ऑफिस: L/9, लोअर ग्राउंड फ्लोर, कालकाजी, नई दिल्ली – 110019
फ़ोन: 011-41601442, वेब: www.siddhika.com, ईमेल: contactus@siddhika.com

16वीं वार्षिक आम बैठक, ई-वोटिंग की सूचना, जानकारी और बुक क्लोज़र

सिद्धिका कोटिंग्स लिमिटेड (कंपनी) की सोलहवीं (16वीं) सालाना आम बैठक (AGM) शनिवार, 11 जुलाई, 2026 को दोपहर 02:00 बजे (IST) वीडियो कॉन्फ्रेंसिंग या अन्य ऑडियो-विजुअल माध्यमों ("VC") के ज़रिए आयोजित की जाएगी। यह बैठक कॉर्पोरेट मामलों के मंत्रालय (MCA) द्वारा जारी जनरल सर्कुलर (8 अप्रैल 2020, 13 अप्रैल 2020, 5 मई 2020, 13 जनवरी 2021 और 28 दिसंबर 2022 के सर्कुलर और 25 सितंबर 2023 के सर्कुलर नंबर 09/2023) और SEBI के सर्कुलर (12 मई 2020 और 15 जनवरी 2021 के सर्कुलर - जिन्हें सामूहिक रूप से 'संबंधित सर्कुलर' कहा गया है), कंपनी अधिनियम, 2013 (अधिनियम) और उसके तहत बने नियमों, और SEBI (लिस्टिंग ऑब्लिगेशन्स एंड डिस्क्लोज़र रिक्वायरमेंट्स) रेगुलेशन्स, 2015 (SEBI लिस्टिंग रेगुलेशन्स) के प्रावधानों के अनुसार आयोजित की जाएगी, ताकि 12 जून 2026 के नोटिस में बताए गए कामकाज को पूरा किया जा सके। VC सुविधा के ज़रिए AGM में शामिल होने वाले सदस्यों को कंपनी अधिनियम, 2013 की धारा 103 के अनुसार कोरम (गणपूर्ति) के उद्देश्य से गिना जाएगा। कंपनी के सदस्यों को सूचित किया जाता है कि संबंधित सर्कुलर के अनुसार, कंपनी ने 15 जून 2026 को उन सभी सदस्यों को इलेक्ट्रॉनिक माध्यम से AGM का नोटिस और सालाना रिपोर्ट भेज दी है, जिनकी ईमेल आईडी कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (RTA) / डिपॉजिटरी पार्टिसिपेंट्स (DP) के पास रजिस्टर्ड हैं। ये दस्तावेज़ कंपनी की वेबसाइट www.siddhika.com और स्टॉक एक्सचेंज यानी नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट पर भी उपलब्ध हैं। जिन सदस्यों के पास फिजिकल मोड में शेयर हैं और जिन्होंने अपने ईमेल पते रजिस्टर नहीं कराए है, उन्हें AGM में होने वाले कामकाज पर रिमोट ई-वोटिंग या AGM के दौरान ई-वोटिंग सिस्टम के ज़रिए दूर से वोट करने का मौका मिलेगा। इलेक्ट्रॉनिक और फिजिकल मोड में शेयर रखने वाले शेयरधारकों के लिए ई-वोटिंग का तरीका AGM के नोटिस में दिया गया है। जिन सदस्यों के पास इलेक्ट्रॉनिक मोड में शेयर हैं, उनसे अनुरोध है कि वे अपने DP के माध्यम से संबंधित डिपॉजिटरी के साथ अपने ईमेल पते और मोबाइल नंबर रजिस्टर करें। जिन सदस्यों के पास फिजिकल मोड में शेयर हैं, उनसे अनुरोध है कि वे कंपनी के RTA, स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड को ये विवरण दें।

AGM के दौरान रिमोट ई-वोटिंग और ई-वोटिंग की प्रक्रिया

कंपनी अधिनियम, 2013 की धारा 108 और समय-समय पर संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, संबंधित सर्कुलर, इंस्टीट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडिया द्वारा जारी जनरल मीटिंग्स पर सेक्रेटेरियल स्टैंडर्ड और SEBI (लिस्टिंग ऑब्लिगेशन्स एंड डिस्क्लोज़र रिक्वायरमेंट्स) रेगुलेशंस 2015 के रेगुलेशन 44 के प्रावधानों के अनुसार, कंपनी AGM में किए जाने वाले कामकाज के संबंध में अपने सदस्यों को रिमोट ई-वोटिंग की सुविधा प्रदान कर रही है। इस उद्देश्य के लिए, कंपनी ने इलेक्ट्रॉनिक माध्यम से वोटिंग की सुविधा के लिए सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड (CDSL) को अधिकृत ई-वोटिंग एजेंसी के रूप में नियुक्त किया है। AGM की तारीख पर रिमोट ई-वोटिंग और ई-वोटिंग सिस्टम का उपयोग करके सदस्य द्वारा वोट डालने की सुविधा CDSL द्वारा प्रदान की जाएगी। VC के माध्यम से AGM में शामिल होने वाले सदस्यों को AGM में ई-वोटिंग सुविधा का उपयोग करके अपना वोट डालने का अधिकार होगा, बशर्ते उन्होंने रिमोट ई-वोटिंग सुविधा का उपयोग करके अपना वोट न डाला हो। जिन सदस्यों ने AGM से पहले रिमोट ई-वोटिंग सुविधा का उपयोग करके अपना वोट डाल दिया है, वे भी VC के माध्यम से AGM में शामिल हो सकते हैं, लेकिन उन्हें दोबारा वोट डालने का अधिकार नहीं होगा। AGM के दौरान ई-वोटिंग का उपयोग करके सदस्य द्वारा वोट डालने की सुविधा भी CDSL द्वारा प्रदान की जाएगी। रिमोट ई-वोटिंग और AGM के दौरान ई-वोटिंग से संबंधित जानकारी और निर्देश AGM के नोटिस में दिए गए हैं। VC के माध्यम से AGM में शामिल होने के लिए उन्हीं लॉगिन क्रेडेंशियल्स का उपयोग किया जाना चाहिए। सदस्यों के ई-वोटिंग अधिकारों की गणना 4 जुलाई, 2026 तक उनके पास मौजूद इक्विटी शेयरों (चाहे फिजिकल या इलेक्ट्रॉनिक रूप में हों) के आधार पर की जाएगी। ई-वोटिंग की अवधि सुबह 09.00 बजे शुरू होगी। यह प्रक्रिया 08 जुलाई, 2026 (बुधवार) को IST के अनुसार शुरू होगी और 10 जुलाई, 2026 (शुक्रवार) को शाम 05:00 बजे IST पर समाप्त होगी। इस दौरान सदस्य इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। इसके बाद CDSL द्वारा रिमोट ई-वोटिंग मॉड्यूल दिखाया जाएगा।

कोई भी व्यक्ति, जो AGM का नोटिस भेजे जाने के बाद कंपनी के शेयर खरीदता है और कंपनी का सदस्य बनता है, और कट-ऑफ तारीख यानी 4 जुलाई, 2026 को शेयर रखता है, वह helpdesk.evoting@cdslindia.com पर अनुरोध भेजकर या कंपनी के RTA, स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड, D-153A, पहली मंजिल, ओखला इंडस्ट्रियल एरिया फेज-I, नई दिल्ली – 110020, भारत, टेलीफोन: 011 40450193-97, फैक्स: 011 26812682, ईमेल: info@skylinerta.com, compliances@skylinerta.com से संपर्क करके लॉगिन ID और पासवर्ड प्राप्त कर सकता है या ई-वोटिंग से संबंधित सहायता ले सकता है। किसी भी सवाल के मामले में, सदस्य www.evotingindia.com के हेल्प सेक्शन में उपलब्ध "अक्सर पूछे जाने वाले सवाल" (FAQs) और सदस्यों के लिए ई-वोटिंग मैनुअल देख सकते हैं या helpdesk.evoting@cdslindia.com / CDSL टोल-फ्री नंबर 18002005533 पर संपर्क कर सकते हैं। ई-वोटिंग से जुड़ी किसी भी शिकायत के मामले में कृपया सुश्री पूजा अग्रवाल, कंपनी सेक्रेटरी और कंप्लायंस ऑफिसर, सिद्धिका कोटिंग्स लिमिटेड, L-9, लोअर ग्राउंड फ्लोर, कालकाजी, नई दिल्ली – 110019, ईमेल ID- secretarial@siddhika.com, और टेलीफोन नंबर 011-41601442 पर संपर्क करें।

बुक क्लोज़र

कंपनी अधिनियम, 2013 की धारा 91, साथ ही कंपनी (प्रबंधन और प्रशासन) संशोधन नियम, 2015 के नियम 10 और SEBI (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 42 के अनुसार, यह भी सूचित किया जाता है कि 16वीं AGM के उद्देश्य से और इक्विटी शेयरों पर डिविडेंड पाने के हकदार शेयरधारकों को निर्धारित करने के लिए, कंपनी का सदस्यों का रजिस्टर, बेनिफिशियल ओनर्स का रजिस्टर और शेयर ट्रांसफर बुक्स 5 जुलाई, 2026 से 11 जुलाई, 2026 (दोनों दिन शामिल) तक बंद रहेंगी। ई-वोटिंग और डिविडेंड के लिए कट-ऑफ तारीख और रिकॉर्ड तारीख 4 जुलाई, 2026 है।

बोर्ड ऑफ़ डायरेक्टर्स के आदेश से
सिद्धिका कोटिंग्स लिमिटेड के लिए
हस्ताक्षर/-
चरित्र माहेश्वरी
(मैनेजिंग डायरेक्टर)

स्थान: नई दिल्ली
दिनांक: 16.06.2026